

Sacramento, CA

Advanced industries employ

56,320

full-time workers. (2013)

These direct jobs supports an additional

45,060

indirect jobs in other industries in the region.

Advanced industries produce

\$12.5

billion dollars in output in the region.
(2013, 2005 Chained)

Advanced industries pay, on average

\$97,650

dollars per year (2013).

Advanced industries directly account for

6.4%

of all jobs in the region.

This employment share is

#75

among all large metros.

This accounts for

11.4%

of all output in the region (2013).

This compares to average pay of

\$56,620

for all industries (2013).

Advanced industry annual average growth, 2010-2013

JOBS

2.7%

OUTPUT

3.8%

0.1%

1.1%

Sacramento, CA

U.S.

Sacramento, CA

U.S.

What are Advanced Industries?

The Metropolitan Policy Program at Brookings defines advanced industries as those that: 1) Spend at least \$450 per worker per year on R&D and 2) employ at least 20 percent of their workforce in STEM-intensive occupations. The definition identifies 50 4-digit NAICS industries across the manufacturing, energy, and services sectors that together constitute the advanced industries super-sector.

Why do Advanced Industries Matter?

Advanced industries encompass the nation's "tech" sector at its broadest and most consequential. They represent a sizable economic anchor for the U.S. economy and have led the post-recession employment recovery. Their competitiveness and growth are prerequisites for any future broadly shared prosperity. As such, the sector encompasses the country's best shot at supporting innovative, inclusive, and sustainable growth. Advanced industries are present in nearly every U.S. region, but the sector's geography is uneven.

For More Information

VIEW THE FULL REPORT

www.brookings.edu/advancedindustries

SEE THE INTERACTIVE

www.brookings.edu/advancedindustries

FOLLOW US ON TWITTER

@BrookingsMetro | @MarkMuro1 | #AdvIndustries

DATA NOTES

All figures reflect Brookings analysis of data from Moody's Analytics.

Sacramento, CA

Twenty-Five Largest Advanced Industries (2013)

There are 4 advanced industries in Sacramento, CA with LQs over 1.5. LQs over 1.5 indicate specialization †

Industry 4-Digit NAICS Code	Industry Title	Industry Employment (2013)	Industry Location Quotient (LQ) † 2013	Industry Share of Total Advanced Industries Employment (2013)	Industry Employment Annual Growth 2010-2013	Industry Share of Total Advanced Industries Output (2013)	Industry Output Annual Growth 2010-2013
5416	Management Consulting	9,450	1.28	16.8%	3.2%	13.5%	1.8%
5415	Computer Systems Design	9,090	0.86	16.1%	2.2%	15.0%	3.1%
5413	Architecture & Engineering	8,730	1.04	15.5%	-0.6%	10.7%	-0.7%
5417	R&D Services	6,470	1.64	11.5%	-0.6%	11.3%	2.7%
3341	Computer Equipment	3,940	4.01	7.0%	-0.1%	10.2%	4.8%
3345	Precision Instruments	1,860	0.76	3.3%	7.8%	3.0%	12.2%
3399	Misc. Manufacturing	1,410	0.83	2.5%	1.0%	1.9%	2.5%
3344	Semiconductors	1,320	0.57	2.3%	-5.7%	2.1%	-0.6%
3391	Medical Equipment & Supplies	1,300	0.69	2.3%	3.0%	2.3%	5.5%
5172	Wireless Telecom Carriers	1,240	1.30	2.2%	-16.7%	3.5%	-16.8%
3363	Motor Vehicle Parts	1,210	0.38	2.2%	5.8%	2.1%	11.9%
6215	Medical and Diagnostic Laboratories	1,030	0.67	1.8%	-1.7%	0.8%	-2.4%
3365	Railroad Rolling Stock Manufacturing	1,020	6.77	1.8%	2.5%	0.7%	8.7%
5112	Software Products	850	0.46	1.5%	3.0%	4.5%	8.6%
3254	Pharmaceuticals	610	0.35	1.1%	5.5%	3.1%	8.7%
5179	Other telecommunications	570	1.09	1.0%	-25.1%	1.8%	-13.4%
3362	Motor Vehicle Body & Trailers	570	0.68	1.0%	6.7%	0.8%	-0.6%
2211	Power Generation & Supply	570	0.23	1.0%	-14.6%	2.3%	-13.6%
3353	Electrical Equipment	550	0.61	1.0%	0.0%	0.6%	-0.9%
5182	Data Processing & Hosting	510	0.30	0.9%	0.5%	0.9%	0.5%
5191	Web Search Portals and Internet Publishing	480	0.39	0.8%	11.2%	1.3%	12.5%
3339	General Purpose Machinery	380	0.24	0.7%	7.5%	0.5%	9.0%
5152	Cable and Other Subscription Programming	380	0.85	0.7%	-10.7%	1.8%	-3.8%
3251	Basic Chemicals	290	0.33	0.5%	6.2%	1.1%	8.8%
3331	Agri., Constr., Mining Machinery	270	0.17	0.5%	15.9%	0.3%	21.4%
Advanced industries manufacturing		16,840	0.50	29.9%	2.3%	32.1%	5.3%
Advanced industries energy		570	0.15	1.0%	-14.7%	2.4%	-13.9%
Advanced industries services		38,910	1.01	69.1%	-0.6%	65.5%	0.0%
ADVANCED INDUSTRIES TOTAL		56,320	0.74	100.0%	0.1%	100.0%	1.1%

† Location quotients are a measure of specialization for an industry using employment. A LQ of over 1 indicates that an industry employs more workers, as a share of total employment, than the nation as a whole.